



ST. MARGARET SCHOOL

St. Margaret School will provide a firm educational foundation of religious values and academic knowledge for each student in a Catholic nurturing environment.

FINANCIAL AID APPLICATION 2022-2023

APPLICATION # _____

A. Parent, Guardian or Other Adult Responsible for Tuition

Check one: ___ Father ___ Mother ___ Stepfather ___ Stepmother ___ Other Adult

Name _____

Address _____

City _____ State _____ Zip Code _____

Email Address _____

Contact Numbers: Home _____ Cell _____ Work _____

Employed by _____

Occupation _____ Years at Position _____

Parish where registered _____

B. Parent, Guardian, or Other Adult Residing with Parent A

Check one: ___ Father ___ Mother ___ Stepfather ___ Stepmother ___ Other Adult

Name _____

Address _____

City _____ State _____ Zip Code _____

Email Address _____

Contact Numbers: Home _____ Cell _____ Work _____

Employed by _____

Occupation _____ Years at Position _____

Parish where registered _____



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C. Household Information

1. Number of individuals who will reside in my/our household during the 2022-2023 school year: Parents/guardians _____ Children _____ *Other _____

*Explain relationship to parent _____

2. Current marital status/housing arrangement of parent/guardian A:

Single _____ Divorced _____ Residing with significant other _____

Married _____ Remarried _____ Widowed _____ Separated _____

If divorced, remarried, separated or single, please complete section D.

D. Divorced, Separated, or Single Parent

(to be completed by parent/guardian listed in section A)

1. Date of separation (month/year) _____

2. Date of divorce (month/year) _____

3. Non-custodial parent's name _____

4. Do you receive/pay child support? Receive _____ Pay _____ \$ _____ per year

Or, I do not receive or pay child support _____

5. Who claimed student as tax dependent in 2021? _____

E. Dependents Number of dependent children who will attend a tuition-charging school, daycare, pre-K, elementary school, secondary school, or college in fall of 2022 _____

Please list all dependent children in order of oldest to youngest, including college students.

Indicate relation to parent/guardian A, child, foster child, grandchild, etc.

#	First and Last Name of Dependent	Age	Name of school student will enroll in the fall	Grade in the fall of 2022	Amount of other aid received	Amount of tuition you can pay	Tuition Cost per year
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							



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F. Taxable Income

You must include a complete photocopy of your 2021 IRS Form 1040, 1040A, or 1040 EZ as filed including all schedules, 2021 W-2 Forms, 2020 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicants.

1. Total number of exemptions claimed on Federal Income Tax Form: _____
2. Parent/Guardian A total taxable income from W-2 wages, parent A only \$ _____
3. Parent/Guardian B total taxable income from W-2 wages, parent B only \$ _____
4. Net business income from self-employment, farm, rentals and other businesses. If you have net business income, go to Section K. \$ _____
5. Other non-work taxable income from interest, dividends, alimony, unemployment, and non-business income. \$ _____
6. Total adjusted gross income as reported on your IRS 1040, 1040A, 1040 EZ \$ _____
7. Total taxable income as reported on your IRS 1040, 1040 A, or 1040 EZ \$ _____

G. Non-taxable income

Use the total amount received from 1/1/21-12/31/21 for all recipients in household.

1. Child support \$ _____
2. Cash Assistance \$ _____
3. Food Stamps \$ _____
4. Social Security Income \$ _____
5. Housing assistance \$ _____
6. Other non-taxable income \$ _____
7. Loans/gifts from friend or relatives \$ _____
8. Total non-taxable income for 2021 \$ _____



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H. Housing Information

1. Do you own your own residence? Rent _____ Own _____
2. If renting, what is your monthly rental payment? \$ _____
3. If renting, what is the amount paid by household? \$ _____
By other sources? \$ _____
4. If you own your own residence, what is the monthly mortgage payment? \$ _____
5. If you own your own resident, what are the yearly property taxes? \$ _____

I. Monthly Expenses

1. Loans (Please list creditor and annual payments)
A. _____ B. _____ C. _____
2. Expenses (List annual payments)
A. Utilities _____ B. Food/Grocery _____
C. Medical _____ D. Dental _____
E. Clothing _____ F. Other _____

J. Unusual Circumstances

Check off any that apply to your situation in the past 12 months, providing explanations:

- ____ a. loss of job
- ____ b. recent separation/divorce
- ____ c. change in family living status
- ____ d. change in work status
- ____ e. bankruptcy
- ____ f. college expenses
- ____ g. income reduction
- ____ h. illness or injury
- ____ i. death in the family
- ____ j. shared custody
- ____ k. high debt
- ____ l. child support reduction
- ____ m. medical/dental expense
- ____ n. shared tuition
- ____ o. other

Explain any unusual circumstances in space provided on the next page.



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Explanation of unusual circumstances: _____

K. Business Income Estimate, 2021 Totals

- 1. What is your total gross business taxable income \$ _____
- 2. What is your total net business taxable income/loss? \$ _____
- 3. If your business pays your home rent or mortgage, what is the annual total?
\$ _____
- 4. If your business pays for your automobile, what is the annual total?
\$ _____

L. Certification, Authorization, and Documentation

1. This application form is filled out in its entirety, signed and dated below by the parent or guardian listed in Section A and B.

2. A complete photocopy of your 2021 IRS form 1040, 1040A, or 1040EZ (as filed including all schedules) 2021W-2 Forms, 2021 1099, 1099R or 1098 forms for any wage-earning adult residing with the applicants.

I/we declare the information is true, correct, and complete to the best of our knowledge. We agree to notify the pastor and principal of any significant changes to our financial situation.

Parent/Guardian A _____ Date _____

Parent/Guardian B _____ Date _____